

CELEBRATING GENEROSITY.



Soaring Ahead



ANNUAL REPORT

2014

CFA



Community Foundation of Abilene

Our Mission

Growing and investing charitable endowments to benefit our area. **Serving** as a vehicle for donors' varied interests. **Awarding** grants for important community needs. **Providing** philanthropic leadership to enhance our community.

Board of Trustees - 2014-2015

Jack Rich, Board Chair
Senior Vice President
Chief Investment Officer
Abilene Christian University

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Community Volunteer

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Community Volunteer

Kim Snyder
Community Volunteer

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Chief Business Svcs. Officer,
Abilene Christian University



The Sky's the Limit!

The Community Foundation of Abilene is soaring ahead, thanks to you and your generosity!

This past year was a milestone year for us – we reached \$100 million in assets for the first time in our 29 year history. And through our history, we've granted out and given scholarships for a total of \$76 million back to non-profits and students, making a significant impact on many lives. From here, we hope to keep soaring – and look towards making more impact through additional growth.

While reading this report, I hope you notice the recurring thought of “legacy”. Legacy is not only how you will be remembered, but for us, it is also the ongoing joy of giving. One of the great things about establishing funds at the Community Foundation is the legacy that you can leave forever. A lot of wonderful people have left legacies for their families and themselves through funds that have been set up to benefit the agencies and causes they care most about. As you'll see, everyone has a different idea of what that looks like. Have you ever thought about what you want your legacy to be?

I want to thank all of our many, many donors over the past 29 years who have helped get us to this point. Every gift makes a difference and will impact the future of many lives. As we soar ahead to the next milestone, I encourage you to get involved if you aren't already; it isn't just what you leave, it's the legacy you create. We'd love to help you do just that!

Katie

Katie Alford,
President / CEO



Jack Rich, CFA Board Chair

Senior Vice President, Chief Investment Officer, Abilene Christian University

Katie Alford, President / CEO

Community Foundation of Abilene

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*Soaring
Ahead*

2014 ANNUAL REPORT




Forever *Friends* — Lois Peck

"It is wonderful to honor someone at their death, but it's even better when they are still living because they are able to know how much they mean to others. Lois will always be our forever friend and through this fund, her legacy will be kept alive forever through the commitment, passion and tremendous impact of Cancer Services Network," said kitchen cabinet members Lynda, Billye and Dian.



Lois Peck may have appeared to be a tiny, frail lady, but for those lucky friends that knew her knew that was not the case. She taught them how to live each day with dignity, love and kindness. And, of course, a sense of humor – even in her last days. The “kitchen cabinet,” composed of friends Lynda Calcote, Lois, Billye Proctor Shaw and Dian Stai, had been together for a long time. Lois and Dian had been Girl Scout leaders in their earlier days. Together this dynamic group gathered around Dian’s kitchen table, hence the name of the group, to make decisions, share wisdom and most importantly create a bond that would last a lifetime.

When Lois became ill, the “kitchen cabinet” knew that they wanted to honor their special friend while she was still living. They wanted her to know how much they loved and respected her. At the time, Lynda was serving on the Cancer Services Network Board and Billye was a founder and member of the Advisory Council for this new organization. The group believed in the mission of this organization, and they knew the impact it would have on those faced with cancer. They wanted to empower this small organization to thrive; to accomplish its mission. It was decided that a fund would be established at the Community Foundation of Abilene, the **Lois Caldwell Peck Fund for Cancer Services Network**, in honor of their friend, Lois Peck. “We chose to establish this fund at the Foundation, because we wanted the wisdom and expertise of the Foundation. We trusted their commitment to the community, we thought how wonderful it would be for CSN to benefit from the funds that would be earned,” recalls Lynda Calcote.

Lois was overjoyed with the gift. While she herself had not needed to rely on the support of this organization, she knew there were so many others that were burdened by the cost of this terrible disease. This year Cancer Services Network has helped over 380 people through emotional, spiritual and financial assistance. 



Planning A *Legacy* — Steve Arthur

One January day changed her life forever, and thanks to a lifelong commitment to generosity, that day impacted many others for the better.

Philanthropy and helping others was nothing new to Vicki and Steve Arthur; throughout their lives, they loved a good cause and were always happy to help. Their list of worthy causes included Alzheimer's Association, Ben Richey Boys Ranch, Junior League of Abilene, Hendrick Home for Children and West Texas Rehab, and the couple had co-chaired *Heartbeat*, a fundraiser for the American Heart Association. The Arthurs firmly believed in helping others and their community.

When Steve decided to retire from his internal medicine and gerontology practice, they knew they wanted to be intentional in leaving a legacy for the community in which they lived and raised their families. The Community Foundation of Abilene, with a vast array of options available for future planning, was a natural fit. "We joked about who would go first," says Vicki.

Plans were made, everything was put in writing and signed, and the two continued on with their busy lives. Then on January 22, 2008, Vicki's life would forever be changed when Steve passed away. It was a year or so later before Vicki began to focus on the causes that she and Steve had both cared about so deeply.

"Katie Alford, Community Foundation of Abilene president, was so kind and patient," says Vicki. "She was there to assist me when I was ready. Looking back on the past six and a half years, the positive feelings that began to surface in my life came from being able to help these non-profits that needed financial assistance to continue to exist."

The Steve Arthur Family Foundation has awarded more than \$640,000 to local agencies. Steve's generosity and legacy will live on through the many people in the community who have been touched by his gifts. 📦

"Steve was a brilliant man and an excellent physician, father, grandfather and husband," recalls Vicki. "We loved traveling and spending time with family, friends and grandchildren."



Soaring Ahead

A Hero's *Legacy* — Rodney Holder

"Receiving this meant so much to me. It is absolutely wonderful that there are people who care about my education and are willing to help me accomplish my dreams. I am so pleased that I was chosen to be given this scholarship in honor of such an amazing person."

— Brianna Bond, daughter of fellow first responder Barry Bond



"Most people know what happened around noon on April 29, 2010. Many people knew my dad's role as a police officer in our community, as a friend or neighbor. But, what you may not know is what my dad was like as a father and husband. As you can imagine, he was the same person in private that you saw in public, but he was also my best friend. He was a happy man, and he loved to laugh. Those of you that knew him well remember that when he started laughing, it was hard not to laugh as well. He had an incredible sense of humor, and it came through in his stories about the different things he experienced throughout the day. He also taught me to value honesty and integrity. He loved his community, and took great pride in serving it." — Kyler Holder

After Rodney's untimely death, it was important to the family to make good things come from this tragedy. They wanted to continue to give back to the community in his name, so they established the **Rodney Holder Memorial Scholarship** through CFA. "This allows us to provide scholarships for children of local first responders based on their own community service. We wanted to encourage the next generation to continue giving back

to their community, just as their parents have been doing for many years. We feel Rodney would be proud to know that we are able to continue his service in this way," says Annemarie Holder.

Currently, the Rodney Holder Memorial Scholarship is assisting 10 students attend college. Each of these students is a child of a local first responder. Many of which have served side by side with Rodney prior to his death. The Holder family is proud of each and every student that has been chosen by the Foundation's scholarship committee to receive this scholarship. This past year, Brianna Bond, daughter of fellow first responder Barry Bond, received the Rodney Holder Memorial Scholarship. She currently attends Tarleton State University, majoring in education. 📚



Future Fund

Amount Awarded in Grants



\$62,614

Future Fund is a fun, innovative group of people that believe in philanthropy and making a difference in the lives of children and youth in our community. For a full membership list or to learn how you can join, see www.cfabilene.org.

FUTURE FUND BOARD 2014–2015

Traci and Tim Yandell, <i>Co-Chairs</i>	Lauren and Jason Long
Kristi and Chance Finley	Julianna and DonMark Nickson
Rachel and Paul Gottfried	Jamie and Blake Snider
Rhonda and Tim Graves	Diane and Josh Stearns
Ashley and Jason Hall	Liz and Robert Wagstaff
Lindsay and Jay Hardaway	Sheila and Mike Warren
Wendy and Scott Kilmer	Jane and Greg Yost

FUTURE FUND GRANTS CYCLE 2014

Abilene Cultural Affairs Council/Abilene Arts Alliance	Junior Achievement
Abilene Performing Arts Company	Make-A-Wish Foundation of North Texas
Alliance for Women & Children	National Center for Children's Illustrated Literature
Center for Contemporary Arts	New Horizons (Audrey Grace House)
Children's Performing Arts Series	NewLife Alliance
Chorus Abilene	Noah Project
City of Abilene Recreation Division	The Grace Museum
Communities In Schools	Young Audiences
Harmony Family Services	Young Life Abilene

Legacy Society

The Legacy Society recognizes people who are planning for gifts today that will provide significant community benefits in the future.

Jim Alexander	Joy and Glen Churchill	Ann and Doug Ford	Marilyn Jacobs	Linda Murphy	Linda White
Carolyn Barber	Kenneth L. Conrad	Loretta Fulton	Myra and Paul Johnson	Wanda Ragsdale	Joni and Bill Wood
Grady Barr	Jackie and Bart Cox	Nina Gifford	Phillip P. Johnson	Becky and Jack Rentz	Alice and Bill Wright
Ann Bridwell	Jana and Joe Crawford	Mary and Larry Gill	Nancy and Ross Jones	Jane Rhodes	
Nancy and Price Brock	Kay and Ray Denkhoff	Paul Graham	Beverly and Henry Kitzman	Piney Scott	
Kelly and Paul Cannon	Mike Dudley	Jean K. Hays	Rozlyn and Jerry Love	Nita and Steve Slaton	
Jo and Joe Ed Canon	Lale and B.J. Estes	Pat and Delbert Hess	Gloria and Raymond McDaniel	Norma Springer	
Carl Childers	Linda and Glenn Flores	Nelle Hooks	Kathy and Phil Morehead	Kathy and Jim Webster	

Grants from Unrestricted Funds

Amount Awarded in Grants

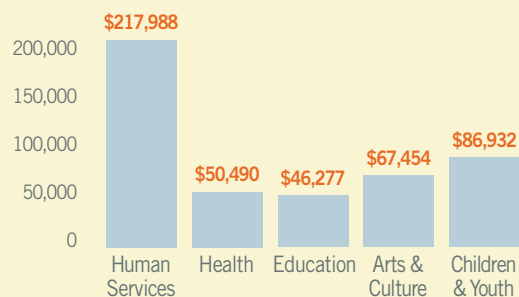


\$469,141

Abilene Education Foundation	Christian Service Center
Abilene Library Consortium	City of Abilene Recreation Division
Abilene Performing Arts Co.	Communities In Schools
Abilene Philharmonic Association	Day Nursery of Abilene
Abilene Preservation League	FaithWorks of Abilene, Inc.
Abilene Regional Council on Alcohol and Drug Abuse	Friends for Life
Abilene Youth Sports Authority	Hardin-Simmons University
ACAC/Abilene Arts Alliance	Harmony Family Services, Inc.
Adult Protective Services Partners	House of Faith
Alliance for Women and Children	Junior Achievement of Abilene
American Red Cross	Mental Health Association in Abilene
BCFS Abilene Transition Center/Our House	National Center for Children's Illustrated Literature
Bethel UMC	Noah Project
Big Brothers Big Sisters Lone Star	Presbyterian Medical Care Mission
Boys & Girls Club of Abilene	Special Olympics Texas – Big Country
Buffalo Gap Historic Village	St. Mark's Baby Room
Cancer Services Network	The Grace Museum
Center for Contemporary Arts	The Leukemia & Lymphoma Society, North Texas Chapter
Children's Performing Arts Series	
Chorus Abilene	

The Salvation Army of Abilene
United Methodist Service Center and Food Pantries
Young Audiences
Young Life Abilene

DISCRETIONARY GRANTS BY FIELD OF INTEREST



Soaring Ahead

Unrestricted Funds

Amount Awarded in Grants



\$286,319

The Foundation responds to the needs in our community now and in the future through these flexible dollars.

Abilene Alpha (1986)	Joe Ed and Jo Canon (1989)	A.V. Jones Family Fund for Albany (1992)	Senter Family (1996)
Administrative Endowment II (2006)	Jimmie and Mary Lynn Cantrell (1994)	Bennie and Diane Jones (1989)	With gifts from Bill and Lila Senter
Administrative Endowment (1992)	Jane Childers (1992)	Cearley and Jane Kinard (1994)	Scott and Michelle Senter
Jim and Jerri Alexander (1994)	Community Foundation Memorial (1987)	Cearley and Ruby Kinard (2013)	Steve and Debbie Senter
Ruth Guitar Alexander Memorial (1987)	Harold and Pat Crawford (1989)	Derwood and Billie Langston (1998)	Charles and Sydney Senter McKinney
Benjamin T. Allen Memorial (2008)	J Neil Daniel (2007)	William R. Lutz Memorial Fund (2007)	Carl S. Shoults Jr. (2000)
Mildren Morris Austin Memorial (1987)	Ray and Kay Denkhoff Charitable	J. D. and Elsie Magee Family (1995)	Susan Stroud (2001)
Richard and Betty Bacon (2007)	Endowment (2006)	Eileen Taylor Massey Memorial (2006)	Bob and Elaine Surovik (1998)
Harwell and Carolyn Barber (1987)	Joy and Gary DeShazo (2008)	Raymond and Gloria McDaniel (1987)	Jim and Doris Taylor (1989)
Grady and Ann Barr (1995)	Dr. Ralph and LaVerne Donnell (1991)	S.M. and Portia Moore (1989)	Gail and Howard Tobin (2008)
Bob and Peggy Beckham Family (1991)	J. Henry Doscher Charitable Fund (1993)	Robert and Maggy Morford (1988)	TOMSCO Investments (2008)
Mrs. L. H. Beckham (1989)	Mack and Helen Eplen Memorial (2014)	Moss Charities (1991)	Pat Meleen Vaughn (2006)
Arthur, Dana and Cindy Beitscher	Dr. B.J. and Lale Estes (1995)	Linda A. Murphy Endowment (2008)	Coy and Elizabeth Gene Warren (2007)
Memorial (1996)	Louis S. and Bobbie A. Gee (2006)	Syd and Evelyn Niblo (1995)	Whitten Family (1995)
Glenn and Lylia Bennett Fund for Nolan	Larry and Mary Gill (1986)	Dian Graves Owen (1991)	Howard and Hope Wilkins (2000)
County (2006)	Robert and Marilyn Hitt (2001)	Dr. Jack and Joy Ramsey (1989)	John A. Wright Memorial (2004)
Tucker and Gina Bridwell (1997)	Eddie and Nelda Hodges (1987)	Wayne V. and Marie Ramsey (2010)	Allen and Mary Wright (1989)
Cade and Katie Browning (2011)	Ralph and Nelle Hooks (1997)	Sam and Susan Reeves (1994)	Dr. T. D. Young (1990)
Ruth and Lee Caldwell (2007)	Paul and Myra Johnson (2008)	Mel Richards Memorial (1998)	

Scholarship Funds

Amount Awarded in Scholarships



\$289,659

Funds can be designated for high-school or post-graduate education at the donor's request.

Sara Abel Memorial Scholarship	Gold Star Memorial Scholarship	Janet Parkey Memorial Scholarship
Abilene A&M Club Scholarship	Greater Abilene Ministers Alliance Scholarship	Petroleum Club of Houston Scholarship
Abilene Alumnae Panhellenic Assoc.-Missy Bridwell	Kemper Scott Hamilton Memorial Scholarship	Barney Popnoe Memorial Scholarship
Memorial Scholarship	Dr. Edgar Martin Harp Memorial Scholarship for Medicine	Jesse M. and Bernice M. Pyeatt Scholarship
Abilene Association of Insurance Financial Advisors	The Dollie Lane Harp Memorial Scholarship Fund for	Rentech Boiler Systems, Inc. Scholarship
Scholarship	Classical Music	Jane A. Rhodes Scholarship
Abilene Founder Lions Club - A.E. Wells Scholarship	Jay Hatcher Memorial Scholarship Fund	Zach Robinson Memorial Scholarship
Abilene Founder Lions Club - Randall and Evangeline	Jean and Curly Hays Scholarship Fund	Ginny Ryan Memorial Scholarship
Watkins Scholarship	Bob R. Hefner Scholarship Fund	Leo and Piney Scott Scholarship
Abilene Geological Society Scholarship	Hispanic Leadership Council Fund	Patty Hanks Shelton School of Nursing
Abilene Regional Medical Center Auxiliary Scholarship	Hispanic Senior Recognition Fund	Barbara and Norma Smart Memorial Scholarship
Bob Alvis Memorial Scholarship	Rodney Holder Memorial Scholarship	Catherine Aileen Smith-Jones Memorial Scholarship
Anonymous Scholarship Fund	Lady Clyde Hooper Memorial Scholarship	Jim and Kim Snyder- Texas A&M Scholarship
Alistair Baldwin Scholarship	R.C. and Elizabeth Hoppe Memorial	Jean Stockton Scholarship Fund for Texas Tech
Mary Baily Memorial Scholarship	James P. Hopper Memorial Scholarship	Taylor-Jones-Haskell-Callahan Medical Society Alliance
Perry Bentley Memorial Scholarship	Virginia Kiker Hughes Memorial Scholarship	Johnathan Tschaar Memorial Scholarship
Big Country Athletic Hall of Fame Scholarship	Independent Insurance Agents of Abilene	Texas Society of CPA's (Abilene Chapter)
Nancy and Ted Paup Big Country Athletic Hall of Fame	Ross Jones Memorial Scholarship	WesTex Drilling Co.-Robert Cockrell Memorial Scholarship
Scholarship	Margaret Wheeler Kennedy Scholarship	West Texas Fair and Rodeo Queen Scholarship
Ruth and Bill Burton Memorial Scholarship	Julius M. Kubena Scholarship	West Texas Hereford Association-Curly Hays Scholarship
Herman Ray (Buz) Buzbee, Jr. Memorial Music Scholarship	Tom Kutch Memorial Scholarship	Nicholas Whitaker Memorial Scholarship
Marguerite and Ike Chism Scholarship	Brock Latham Memorial Scholarship	Ruth Hatcher and Joe Williamson Music Scholarship
Roy Churchill Memorial Scholarship	Cathy Springer Leavell Memorial Scholarship	Stanley and Claudie Wilson Scholarship
Clack Educational Scholarship Fund	LULAC Council 605 Scholarship	Winters Area Foundation Scholarship
Horace M. Condley Scholarship	J. Middleton Memorial Scholarship	Mabel Winton Educational Scholarship
Gilbert Cook Memorial Scholarship	Jack Mildren Memorial Endowed Scholarship	
Davis Kinard - Kate Nutter Memorial Scholarship	Mary and George Minter Memorial Scholarship	
Marie Denham Memorial Scholarship Fund	Todd Moore Memorial Scholarship	
Wilburn H. "Blue" Denham Memorial Scholarship	Zach Moore Memorial Scholarship	
J. Henry Doscher, Jr. Scholarship Fund	Chuck & Doris Moser Scholarship	
Dunagin Family Scholarship Fund	Hazel Nunn Scholarship Endowment for HSU	
From Harm to Home Scholarship	Hazel Nunn Scholarship Endowment for TSTC-Sweetwater	
<i>established by Angela Nicolini</i>	Tillie Odom Memorial Scholarship	

The three funds below were established in 1987 for local students by a generous donor. The financial aid office at each campus identifies students to receive tuition grants.

- Abilene Christian University Scholarship Endowment
- Hardin-Simmons University Scholarship Endowment
- McMurry University Scholarship Endowment



Donor Advised Funds - LIMITED TERM


\$2,885,808

Simple, powerful and highly personal funds allowing you to remain actively involved in recommending grants to your favorite charities.

Abilene Fire Dept. Flexible Account
Roy Helen Mingus Ackers
David and Kay Alexander
Jim and Jerri Alexander
Mike and Suzanne Alexander
Mac and Majorie Andrews Furniture
Harwell and Carolyn Barber
Ann and Grady Barr
Bob and Peggy Beckham Family
John and Carolyn Beckham
Rob and Julie Beckham
Glenn and Lylia Bennett
Charles and Leigh Black
Price and Nancy Brock
Jimmie and Mary Lynn Cantrell
Carl Childers
Condley and Company, LLP
Dave and Laura Copeland

Bart and Jackie Ramsey Cox
Mrs. J. Neil (Weeze) Daniel
Ben M. and Bonnie Davis
Davis-Kinard, P.C.
Andrew David Durham
David and Sindy Durham
Wendy Hanks Durham
B.J. and Lale Estes
Ray and Star Ferguson
Emily T. Files Charitable
Doris Miller and Don Fitzgibbons
Dot and Jesse C. Fletcher and Melissa Fletcher
Gerald and Christie Galbraith
Louis and Bobbie Gee
Master Sgt. Randy Gillespie Memorial
Paul Graham
Lee and Callie Hampton
Carol and Bill Haynes

Leonard R. Hoffman
Shay Shelton Hoffman
Ralph and Nelle Hooks
John and Tina Hunter
In As Much
Paul and Myra Johnson
Bennie R. and Diane Jones
Kickapoo Springs Foundation
Cearley and Ruby Kinard
Life to Life
Robert and Louise Lockhart
Sandip and Mishi Mathur
The McDonald Family
McMurry Baseball Alumni Association
Bobby and Doris Melson
Melson Family
Bob and Maggy Morford
Linda A. Murphy

Syd and Evelyn Niblo
Carol Christine Nichols
Dorothy and John Pope
Jack and Becky Rentz
Rich Family
Senter Family Foundation
John and Susan Shelton
Ruby Shelton
Shelton Family Foundation
T&T Family Foundation
Trio Sharegiver Community
James S. Westfall Memorial
Stanley and Claudie Wilson
Allen and Mary Wright
Bill and Alice Wright

Donor Advised Funds - ENDOWED

Janice and Bob Allen, III Endowment
Anonymous Endowment
Steve Arthur Family Foundation
Manly and Louise Ballard Foundation
Harwell and Carolyn Barber Endowment
Dr. Terry Bawcom Family Endowment
Bob and Peggy Beckham Endowment
Rob and Julie Beckham Endowment
John and Carolyn Beckham Endowment
Bridwell Family Foundation Endowment
Tucker and Gina Bridwell Endowment
Ruth and Bill Burton Family Endowment
Clifton and Shirley Caldwell Endowment

Ruth and Lee Caldwell Family Endowment
Paul and Kelly Cannon Endowment
J2K Charitable Endowment
Jay and Nancy Capra Endowment
Coleman Family Endowment
Sally and Bill Core Endowment
Denny Family Foundation Endowment
Gil and Holly DeShazo Charitable Endowment
Emily T. Files Endowment
J.B. and Pat Fooshee Endowment
Lee and Callie Hampton Endowment
Barbara B. Hardy Endowment
Jean K. Hays Charitable Endowment

Delbert and Patricia Hess Endowment
Eleanor and Robert Hoppe Endowment
Jeff and Susan Jones Family Endowment
Blake Alan Korman Memorial Endowment
Gerald and Bettye Lawler Endowment
M.A.D. Foundation
Tim and Debbie Manley Endowment
Lynn Beckham Marderosian Endowment
Raymond and Gloria McDaniel Family
Foundation Endowment
Kathy and Phil Morehead Endowment
Terrell Tone Owen Memorial Endowment
Bush Ramsey Endowment

Rick and Pam Rhodes Family Endowment
Charles and Erin Schroeder Family Charities
Endowment
Nellie Parramore Sellers Endowment
Scott and Michelle Senter Charitable
Endowment
H.L. Shaw Memorial Endowment
David Taubert Memorial Endowment
Ruby and Raymond Thomason, Sr.
Foundation Endowment
Trio Sharegiver Community Endowment
Wood Family Endowment
Wright Family Foundation Endowment

Field of Interest Funds


\$154,480

Funds that support your personal areas of interest or address an important area in community life.

Abilene Fund for Helping Others
Abilene Fund for the Arts
Abe and Saret Allen Critical Health Care Fund
APC Endowment for Mental Health
Arch D. and Patti D. Batjer Fund for Children and Youth
Arch D. and Patti D. Batjer Health Care Fund
Beckham Family Fund for Youth and Elderly in Need
E.G. and Janelle Cockerell Fund for Animals
The Diane Denkhoff Fund for Children's Health
Lale and B.J. Estes Human Service Fund
Elsie Lou and Edward Martin Fund for Elderly Care
Raymond and Gloria McDaniel Fund for Youth
NAIFA – Abilene fund for Children

Gabriella Pace Fund for Early Childhood Education
Pete and JoAnn Peterson Fund for Children & Health
Juanita Tittle Pollard Cultural Fund
Serendipity Fund
Pat Meleen Vaughn Fund for Celebration of Life
Pat Meleen Vaughn Fund for Humane Treatment of Animals
Volunteer Fire Department Endowments
Brown County
Callahan County
Coleman County
Eastland County
Shackelford County
Taylor County

Paul and Vera West Fund for Children
Charles and Sue Simmons White Endowment for the Needy

REGIONAL FUNDS

AVJ Foundation for Albany Area
Coleman County Foundation
Friends of Coleman County Foundation
Nolan County Foundation
Hazel Nunn Endowment for Nolan County
Winters Area Foundation



Soaring Ahead

Designated Endowment Funds

Amount Awarded in Grants



\$1,283,674

These funds support the work of specific nonprofit organizations designated by donors.

12th Armored Division Memorial Museum Endowment Fund
 Abilene Education Foundation Endowment Fund
 Abilene Philharmonic Association Endowment Fund
 Anonymous Fund
 Carolyn and Harwell Barber Fund for the United Way
 Beckham Family Fund for Ben Richey Boys Ranch
 Beitscher Family Fund for the Abilene Philharmonic
 Catherine M. (Kitty) and Joseph Chaffin Benson Memorial
 Fund for the Abilene Opera Association
 Don Bierwagen Endowment Fund for the Barbershop
 Harmony Society
 Big Brothers Big Sisters of Abilene Endowment Fund
established by Norma Springer
 Boys and Girls Club Designated Fund, *established*
anonymously in honor of Dian Graves Owen
 Ruth and Bill Burton Endowed Fund for First Church
 of Christ, Scientist, Abilene
 Buffalo Gap Historic Village Fund,
a program of the McWhiney History Education Group
 Guy Caldwell Western Heritage Fund
 for Hardin-Simmons University
 Martha Scott Carlson Fund for AEF Gift Grants
 Center for Contemporary Arts Endowment Fund
 Harold and Pat Crawford Fund for Alliance for Women
 and Children
 Amber and Bill Cree Endowment Fund
for Abilene Zoo and Hendrick Home for Children
 Day Nursery of Abilene Endowment Fund
 J. Henry Doscher Jr. Fund for the Episcopal Church of
 the Heavenly Rest
 J. Henry Doscher Jr. Fund for the Grace Museum

Judy Dudley Memorial Fund for Education
 Douglas and Ann Ford Fund for Disability Resources, Inc.
 Grace Museum Endowment Fund
 Grace Museum Building Maintenance Endowment Fund
 Grace Museum Director's Endowment Fund
 Robert and Anita Herren Memorial Fund for Haskell
 Robert and Marilyn Hitt Charitable Fund
 ICAN Curtis House Project (non-endowed)
 Kenneth and Marilyn Jacobs Fund for Education
 Morgan and Jessie Jones Designated Fund for Day
 Nursery of Abilene and The Grace Museum
 Jerry and Rozlyn Love Designated Fund
 The Dr. Donald McDonald Fund for Children's Health
 Minda St. Church of Christ Project Fund (non-endowed)
 Maggy Morford Fund for St. John's Episcopal School
 Mulberry Canyon VFD Endowment
 Jim and Bobbi Naler Endowment for Abilene State
 Supported Living Center
 Narrow Gate Foundation Endowment
established by John E. Pearson and Sons
 National Center for Children's Illustrated Literature
 Endowment Fund
 Marion and Harry Neeb Fund for Sacred Heart
 Catholic Church
 Hazel F. Nunn Endowment for Nolan County Library
 O'Donnell Fund for Excellence (non-endowed)
 Dian Graves Owen Fund for St. John's Episcopal School
 Historic Paramount Theatre Endowment Fund
 Paramount Theatre Fund for Excellence
 Lois Caldwell Peck Fund for Cancer Services Network
 Rescue the Animals Endowment Fund

Rescue the Animals Spay and Neuter Fund
 Wade Scoggins Memorial Fund for Young Life
 Senter Family Fund for Hope Haven
 Shackelford County Community Resource Center Fund
 Major Charles P. Shearn III Memorial Fund for
 Shearn Elementary, Houston, TX
 Patty Hanks Shelton School of Nursing
 Ruby W. Shelton Endowment Fund for the Alliance
 for Women and Children
 Hudson and Martha Smart Designated Endowment
 Dick and Kaye Spalding Endowed Fund for
 Serenity House
 St. John's Episcopal School Designated Endowment
 St. John's Episcopal School Headmaster
 Endowment Fund
 St. John's Episcopal School Excellence Fund
 Swenson House Endowment Fund,
established by David and Sue Stubbeman
 Taliaferro Endowment Fund for St. John's Episcopal School
 Dick and Beverly Tarpley Designated Fund
for Abilene Philharmonic and Abilene Zoo
 Pat Meleen Vaughn Designated Fund
 Robert, Elsie and Roberta Watters Endowment Fund
 Elwood B. and Shug Webb Designated Fund
 Dr. James D. and Kathleen J. Webster Designated Fund
 Grace Westfall Memorial Endowment
 Jim Wilburn Memorial Fund for No Need for Need, Fisher
 and Nolan County areas
 James J. Williams "JJ" Scholarship Fund for Boy
 Scouts - Texas Trail Council
 George and Marie Yaeger Philharmonic Fund

Agency Endowment Funds

Amount Awarded in Grants



\$394,378

Funds created by other nonprofit organizations as means of protecting their charitable dollars for future needs and annual operations.

12th Armored Division Memorial Fund
 Abilene Arts Alliance
 Abilene Community Band Endowment
 Abilene Education Foundation
 AHS/CHS Alumni Scholarship
 Royce Curtis Endowed Scholarship
 Edwin and Agnes Jennings Teaching Excellence Award
 Abilene Hope Haven Endowment
 Abilene Library Consortium
 Abilene Philharmonic Association
 Thile Walker Scholarship Fund
 William Davis Scholarship Fund
 Abilene Philharmonic Foundation Endowment
 Abilene Regional Council on Alcohol and Drug Abuse (ARCADA)
 Albany ISD Education Foundation
 Alliance for Women and Children, Elizabeth Baugh Fund
 AWC Educational Endowment
 Ben Richey Boys Ranch Foundation -- Travis Cranfill Memorial Education Fund
 Center for Contemporary Arts

Coleman Independent School District Foundation
 Day Nursery -- Bea Ganson Endowment
 Day Nursery of Abilene Endowment Funds for Maintenance-Sherry Lane
 Day Nursery of Abilene Endowment Funds for Maintenance
 Disability Resources, Inc.
 Friends of the Abilene Public Library
 Grace Museum Endowment -- Grace Museum Facility Endowment
 Hendrick Hospice Care
 Kenley School Endowment -- Kenley School Scholarship Endowment
 National Center for Children's Illustrated Literature
 Paramount Theatre Memorial Fund
 Patty Hanks Shelton School of Nursing Scholarship
 Presbyterian Medical Care Mission -- Travis and Mary Katherine Smith Fund
 Sam's Place Endowment Fund
 St. John's Episcopal School--St. John's Learning for a Lifetime Fund
 Texas Trail Council, Boy Scouts of America
 United Way of Abilene
 YMCA Endowment Fund
 Zambia Mission Fund



Regional & Supporting Organizations

Our local regional endowment funds bring the services and resources of the Community Foundation closer to smaller communities and outlying areas. These community groups have their own advisory boards which set direction and make grants, while benefitting from our fund development, grantmaking expertise, legal knowledge, infrastructure and administrative support.

✈️ \$58,239

COLEMAN COUNTY FOUNDATION — Established in 1999, the Coleman County Foundation is providing a means for Coleman county residents to make a difference in their community. Over the past 14 years, the Foundation has awarded more than \$630,000 in grants to agencies in Coleman County.

✈️ \$19,459

FRIENDS OF THE COLEMAN COUNTY FOUNDATION is designed for individuals who believe in the future of their community. Members contribute \$100 (or more) annually to build their fund and provide grants to agencies in Coleman County. For more information, visit colemancountyfoundation.com.

✈️ \$42,000

NOLAN COUNTY FOUNDATION — The Nolan County Foundation Fund was launched in 2000 by county civic leaders wanting to make a positive impact in Sweetwater and Nolan County. Currently in fundraising mode, this group is working hard to build its fund for the good of Nolan County. For more information about the Nolan County Foundation, contact Jerry Riggs at 325-235-1795.

✈️ \$6,750

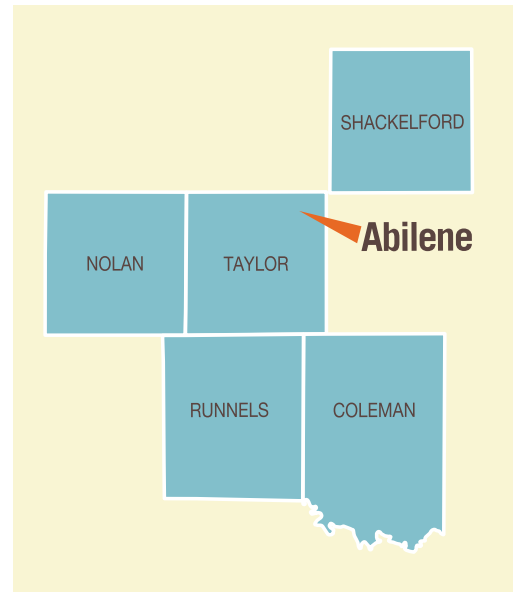
WINTERS AREA FOUNDATION — The Winters Area Foundation Fund was established in 2006 to assist in funding projects from education, health, libraries, museums, parks and other projects that go beyond the normal responsibility of government funding.

The Future of Winters Club is designed for individuals and businesses who believe in the future of their community. Members contribute \$100 annually to build their fund for the Winters area. For more information about the Winters Area Foundation, contact Susan or Randall Connor at 325-754-4542.

✈️ \$86,908

AVJ FOUNDATION — The AVJ Foundation was established by the A.V. Jones Family of Albany and Abilene in 1996. The charitable priorities of the AVJ Foundation focus on regional needs, with a particular interest in Albany and its educational and cultural activities.

"Funds designated for these areas are included in fund listings depending on fund types."



Soaring Ahead

2014 ANNUAL REPORT



Our "First Class" Donors! - JULY 2013 - AUGUST 2014



We are so very thankful to you, our donors, for believing in the Foundation's mission and supporting it with your generous gifts each year. We gratefully acknowledge your gift and the impact it makes in our community!

Future Fund Members VFD Funds Donor Advised Funds

Designated Funds Friends of the Community Foundation of Abilene

Field of Interest Funds Unrestricted Funds Scholarship Funds

Legacy Society Members Memorials

Friends of the Community Foundation of Abilene are in bold.

Sherri Abee
Abilene Arts Alliance
Abilene Association of Insurance and Financial Advisors
Abilene Chamber of Commerce Foundation
Abilene Christian University
Abilene Education Foundation
Abilene Federal Credit Union
Abilene Fire Department
Abilene Firefighters Association
Abilene Geological Society
Abilene Panhellenic Association
Abilene Police Officers Association
Abilene Teacher's Federal Credit Union
Abilene Woman's Club
Abilene-Sweetwater Broadcasting-KTXS
AC Nutrition
Roy Helen Ackers
Mary Beth and Ted Ahrens
Albany ISD Education Foundation
Jim Alexander
Rebecca Alexander
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Katie and Jason Alford
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Cathy and Zac Allen
Erika Alvarez
American Classifieds
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Marjorie and Mac Andrews
Barbara and Willie Andrews
Angie and Travis Arledge
Sabrina Arnic
Barney Arnold
Jill and Darron Atwood
Sherry and Stephen Autry
Todd Avery
Shirley and Don Baber
Stephen Baber
Marylan K. Bacon
Jeanie and Charles Bahlman
Brenda and Lanny Bahlman
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Denice and Mark Bailey
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Karen and David Ballard
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Neomia Banks
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Billie Barclay
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Margaret Basquette
Bajler and Associates, Inc.
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Connie and Terry Bawcom
Sandra and Rick Beal
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Sheila Beal
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Carolyn and John Beckham
Julie and Rob Beckham
Cheryl and Mike W. Bedford
Gay and Seymour Beitscher
Megan Billy Frank Belew
Peggy and John S. Belew
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Jamie and David Belz
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Teanie and Bob Benham
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Z.I. Hale Museum
Zambia Christian College, Inc.



Soaring Ahead

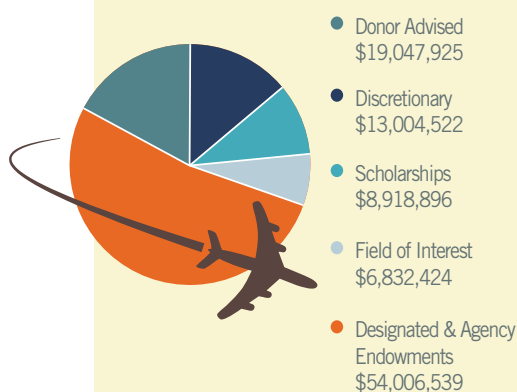
2014 ANNUAL REPORT

Consolidated Statement of Financial Position

June 30, 2014 (with comparative totals for 2013)	June 30, 2014	June 30, 2013
ASSETS		
Cash and cash equivalents	\$ 2,560,540	\$ 3,405,984
Contributions receivable	551,153	155,494
Investments at fair value	99,668,187	86,061,351
Cash value of life insurance	118,449	171,281
Fixed assets, at cost, net of accumulated depreciation of \$72,498 and \$74,307 for 2014 and 2013, respectively	39,211	37,301
Other assets	\$ 12,262	8,419
TOTAL ASSETS	\$ 102,949,802	\$ 89,839,830
LIABILITIES		
Accounts Payable	\$ 2,644	\$ 20,735
Grants Payable	224,604	213,856
Funds held as agency endowments	17,765,881	14,586,575
TOTAL LIABILITIES	\$ 17,993,129	\$ 14,821,166
NET ASSETS		
Unrestricted	\$ 10,499,418	\$ 9,539,853
Temporarily restricted	74,457,255	65,478,811
NET ASSETS	\$ 84,956,673	\$ 75,018,664
TOTAL LIABILITIES & FUND BALANCES	\$ 102,949,802	\$ 89,839,830

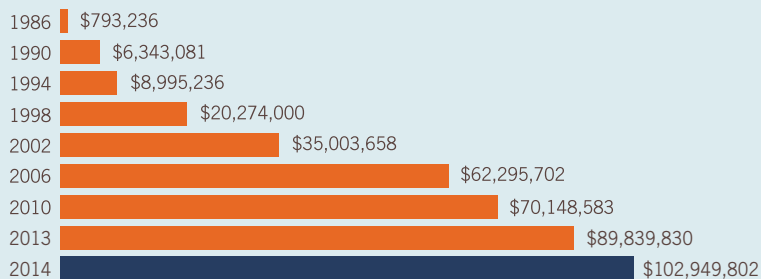
AUDIT The Foundation annually engages the services of an independent accounting firm to perform an audit of the Foundation's Financial Statements. As part of its audit, the firm also reviews the internal controls and various policies and procedures to ensure the Foundation staff is adhering to the most current accounting practices. The Foundation's auditor, Condley and Company, LLP, Certified Public Accountants, has issued an unqualified opinion on the Financial Statements for the fiscal year ended June 30, 2014. Audits and the IRS Form 990s are available upon request.

BALANCE BY FUND TYPE



INVESTMENT PROCESS The Foundation is focused on a long-term strategy for investing the community's philanthropic dollars. We understand that endowments are created to serve not only the current generation but many generations to come. The Community Foundation continues to stay the course and remains fully invested and diversified.

ASSET GROWTH



INVESTMENT RETURNS – FISCAL YEAR 2014

(as of June 30, 2014)

	1 year	3 year	5 year	10 year
CFA	16.8%	8.9%	12.1%	6.7%
Target Weighted Benchmark*	15.8%	8.8%	12.5%	6.5%

*22% Russell 3000 Index, 23% MSCI AC World ex-US Index, 15% Barclay's U.S. Aggregate Index, 20% HFRI Fund of Funds Index, 5% Preqin All Private Equity Index, 5% Preqin Distressed Index, 5% S&P North America Natural Resources Index, 2.5% S&P Developed BMI Property Index, and 2.5% NCREIF Property Index.



SUBMITTING A GRANT REQUEST

The **Community Foundation** accepts letters of intent and proposals online twice a year for its Discretionary grants. Grant applicants must serve the people of the Abilene community, must be a 501(c)(3) organization and work in the areas of health, human services, fine arts, children or youth, and education or civic development. For a list of the Foundation's grant guidelines and dates, please visit the Community Foundation website at www.cfabilene.org.

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Michelle Parrish
Grants Director

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Kirk Massey
Mishi Mathur
Raymond McDaniel
Kathy Merrill
Bynum Miers
G. Philip Morehead
Maggie Morford
Iris Nash
George Nichols
James Parker
Frank Puckett, Jr.
Jack D. Ramsey, M.D.

Wayne V. Ramsey, M.D.
Betty Ray
Billye Proctor Shaw
Sam Reeves
Sam Reyes
Vianei Robinson
Carlos Rodriguez
Rev. Leo Scott
Lila Senter
Scott Senter
Marelyn Shedd*
John Shelton, Jr.
Dian Graves Owen Stai

John C. Stevens, Ph.D.
Bob Surovik*
Jimmy Tittle
A. Sam Waldrop*
Kathy Webster
Howard Wilkins
Stanley P. Wilson
Bobbie Lee Wolfe*
William P. Wright, Jr.
H. C. Zachry

*Past Board Chairman
Italics indicate deceased



Soaring Ahead



Thank You! 



Community Foundation of Abilene

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