Thank You!

Soaring Ahead
**Our Mission**

Growing and investing charitable endowments to benefit our area. Serving as a vehicle for donors' varied interests. Awarding grants for important community needs. Providing philanthropic leadership to enhance our community.

**Board of Trustees - 2014-2015**

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Abilene Christian University

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Joe Crawford  
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Community Volunteer

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Danna Oliver  
Community Volunteer

Becky Rentz  
Community Volunteer

Kim Snyder  
Community Volunteer

Anthony Williams  
Chief Business Svs. Officer, Abilene Christian University

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Katie Alford  
President / CEO

Jana Moreno  
Finance Director

Michelle Parrish  
Grants Director

Nancy Roberts  
Marketing / Communications Director

Nita Sloton  
Operations Manager / Scholarship Director

Courtney Vetas  
Development and Donor Services Director

Jennifer Weber  
Office Administrator

**SUBMITTING A GRANT REQUEST**

The Community Foundation accepts letters of intent and proposals online twice a year for its Discretionary grants. Grant applicants must serve the people of the Abilene community, must be a 501(c)(3) organization and work in the areas of health, human services, fine arts, children or youth, and education or civic development. For a list of the Foundation’s grant guidelines and dates, please visit the Community Foundation website at www.cfabilene.org.

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The Community Foundation of Abilene is soaring ahead, thanks to you and your generosity!

This past year was a milestone year for us – we reached $100 million in assets for the first time in our 29 year history. And through our history, we’ve granted out and given scholarships for a total of $76 million back to non-profits and students, making a significant impact on many lives. From here, we hope to keep soaring – and look towards making more impact through additional growth.

While reading this report, I hope you notice the recurring thought of “legacy”. Legacy is not only how you will be remembered, but for us, it is also the ongoing joy of giving. One of the great things about establishing funds at the Community Foundation is the legacy that you can leave forever. A lot of wonderful people have left legacies for their families and themselves through funds that have been set up to benefit the agencies and causes they care most about. As you’ll see, everyone has a different idea of what that looks like. Have you ever thought about what you want your legacy to be?

I want to thank all of our many, many donors over the past 29 years who have helped get us to this point. Every gift makes a difference and will impact the future of many lives. As we soar ahead to the next milestone, I encourage you to get involved if you aren’t already; it isn’t just what you leave, it’s the legacy you create. We’d love to help you do just that!

Katie Alford, President / CEO
Community Foundation of Abilene
Lois Peck may have appeared to be a tiny, frail lady, but for those lucky friends that knew her knew that was not the case. She taught them how to live each day with dignity, love and kindness. And, of course, a sense of humor – even in her last days. The “kitchen cabinet,” composed of friends Lynda Calcote, Lois, Billye Proctor Shaw and Dian Stai, had been together for a long time. Lois and Dian had been Girl Scout leaders in their earlier days. Together this dynamic group gathered around Dian’s kitchen table, hence the name of the group, to make decisions, share wisdom and most importantly create a bond that would last a lifetime.

When Lois became ill, the “kitchen cabinet” knew that they wanted to honor their special friend while she was still living. They wanted her to know how much they loved and respected her. At the time, Lynda was serving on the Cancer Services Network Board and Billye was a founder and member of the Advisory Council for this new organization. The group believed in the mission of this organization, and they knew the impact it would have on those faced with cancer. They wanted to empower this small organization to thrive; to accomplish its mission. It was decided that a fund would be established at the Community Foundation of Abilene, the Lois Caldwell Peck Fund for Cancer Services Network, in honor of their friend, Lois Peck.

“We chose to establish this fund at the Foundation, because we wanted the wisdom and expertise of the Foundation. We trusted their commitment to the community, we thought how wonderful it would be for CSN to benefit from the funds that would be earned,” recalls Lynda Calcote.

Lois was overjoyed with the gift. While she herself had not needed to rely on the support of this organization, she knew there were so many others that were burdened by the cost of this terrible disease. This year Cancer Services Network has helped over 380 people through emotional, spiritual and financial assistance.
One January day changed her life forever, and thanks to a lifelong commitment to generosity, that day impacted many others for the better.

Philanthropy and helping others was nothing new to Vicki and Steve Arthur; throughout their lives, they loved a good cause and were always happy to help. Their list of worthy causes included Alzheimer’s Association, Ben Richey Boys Ranch, Junior League of Abilene, Hendrick Home for Children and West Texas Rehab, and the couple had co-chaired Heartbeat, a fundraiser for the American Heart Association. The Arthurs firmly believed in helping others and their community.

When Steve decided to retire from his internal medicine and gerontology practice, they knew they wanted to be intentional in leaving a legacy for the community in which they lived and raised their families. The Community Foundation of Abilene, with a vast array of options available for future planning, was a natural fit. “We joked about who would go first,” says Vicki.

Plans were made, everything was put in writing and signed, and the two continued on with their busy lives. Then on January 22, 2008, Vicki’s life would forever be changed when Steve passed away. It was a year or so later before Vicki began to focus on the causes that she and Steve had both cared about so deeply.

“Katie Alford, Community Foundation of Abilene president, was so kind and patient,” says Vicki. “She was there to assist me when I was ready. Looking back on the past six and a half years, the positive feelings that began to surface in my life came from being able to help these non-profits that needed financial assistance to continue to exist.”

The Steve Arthur Family Foundation has awarded more than $640,000 to local agencies. Steve’s generosity and legacy will live on through the many people in the community who have been touched by his gifts.

“Steve was a brilliant man and an excellent physician, father, grandfather and husband,” recalls Vicki. “We loved traveling and spending time with family, friends and grandchildren.”
“Most people know what happened around noon on April 29, 2010. Many people knew my dad’s role as a police officer in our community, as a friend or neighbor. But, what you may not know is what my dad was like as a father and husband. As you can imagine, he was the same person in private that you saw in public, but he was also my best friend. He was a happy man, and he loved to laugh. Those of you that knew him well remember that when he started laughing, it was hard not to laugh as well. He had an incredible sense of humor, and it came through in his stories about the different things he experienced throughout the day. He also taught me to value honesty and integrity. He loved his community, and took great pride in serving it.” — Kyler Holder

After Rodney’s untimely death, it was important to the family to make good things come from this tragedy. They wanted to continue to give back to the community in his name, so they established the Rodney Holder Memorial Scholarship through CFA. “This allows us to provide scholarships for children of local first responders based on their own community service. We wanted to encourage the next generation to continue giving back to their community, just as their parents have been doing for many years. We feel Rodney would be proud to know that we are able to continue his service in this way,” says Annemarie Holder.

Currently, the Rodney Holder Memorial Scholarship is assisting 10 students attend college. Each of these students is a child of a local first responder. Many of which have served side by side with Rodney prior to his death. The Holder family is proud of each and every student that has been chosen by the Foundation’s scholarship committee to receive this scholarship. This past year, Brianna Bond, daughter of fellow first responder Barry Bond, received the Rodney Holder Memorial Scholarship. She currently attends Tarleton State University, majoring in education. 📚
Future Fund

Future Fund is a fun, innovative group of people that believe in philanthropy and making a difference in the lives of children and youth in our community. For a full membership list or to learn how you can join, see www.cfabilene.org.

FUTURE FUND BOARD 2014 – 2015

| Traci and Tim Yandell, Co-Chairs | Lauren and Jason Long |
| Carolina Barer  | Julianna and Don Mark Nickson |
| Grady Barr  | Jamie and Blake Snider |
| Nancy and Price Brock  | Joan and Josh Stearns |
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| Linda and Glenn Files  | Nelle Hooks |
| Marilyn Jacobs  | Myra and Paul Johnson |
| Myra and Paul Johnson  | Phillip P. Johnson |
| Nancy and Ross Jones  | Beverly and Henry Kittman |
| Rozlyn and Jerry Love  | Gloria and Raymond McDaniell |
| Kathy and Phil Morehead  | Linda Murphy |
| Linda Murphy  | Wanda Ragsdale |
| Linda White  | Joni and Bill Wood |
| Joy and Glen Churchill  | Ann and Doug Ford |
| Lauren and Jason Long  | Julianna and Don Mark Nickson |
| Jamie and Blake Snider  | Joan and Josh Stearns |
| Liz and Robert Wagstaff  | Sheila and Mike Warren |
| Jane and Greg Yost  | Ann and Doug Ford |
| Loretta Fulton  | Nina Gifford |
| Mary and Larry Gill  | Paul Graham |
| Jean K. Hays  | Pat and Delbert Hess |
| Nelle Hooks  | Myra and Paul Johnson |
| Phillip P. Johnson  | Beverly and Henry Kittman |
| Nikolay and Ross Jones  | Gloria and Raymond McDaniell |
| Kathy and Phil Morehead  | Linda Murphy |
| Wanda Ragsdale  | Joni and Bill Wood |
| Alice and Bill Wright  | |

Legacy Society

The Legacy Society recognizes people who are planning for gifts today that will provide significant community benefits in the future.

Jim Alexander  | Joy and Glen Churchill |
| Carolyn Barber  | Kenneth L. Conrad |
| Grady Barr  | Jackie and Bart Cox |
| Nancy and Price Brock  | Jana and Joe Crawford |
| Kelly and Paul Cannon  | Kay and Ray Denhoff |
| Jo and Joe Ed Canon  | Mike Dudley |
| Carl Childers  | Lale and B.J. Estes |
| Joy and Glen Churchill  | Linda and Glenn Files |
| Ann and Doug Ford  | Marilyn Jacobs |
| Loretta Fulton  | Myra and Paul Johnson |
| Nina Gifford  | Phillip P. Johnson |
| Mary and Larry Gill  | Nancy and Ross Jones |
| Paul Graham  | Beverly and Henry Kittman |
| Jean K. Hays  | Rozlyn and Jerry Love |
| Pat and Delbert Hess  | Gloria and Raymond McDaniell |
| Nelle Hooks  | Kathy and Phil Morehead |
| Marilyn Jacobs  | Linda Murphy |
| Myra and Paul Johnson  | Wanda Ragsdale |
| Phillip P. Johnson  | Becky and Jack Rentz |
| Nancy and Ross Jones  | Jane Rhodes |
| Beverly and Henry Kittman  | Piney Scott |
| Rozlyn and Jerry Love  | Nita and Steve Staton |
| Gloria and Raymond McDaniell  | Norma Springer |
| Kathy and Phil Morehead  | Kathy and Jim Webster |
| Linda Murphy  | Linda White |
| Wanda Ragsdale  | Joni and Bill Wood |
| Alice and Bill Wright  | |

Grants from Unrestricted Funds

Abilene Education Foundation  | Christian Service Center |
| Abilene Library Consortium  | City of Abilene Recreation Division |
| Abilene Performing Arts Co.  | Communities In Schools |
| Abilene Philharmonic Association  | Day Nursery of Abilene |
| Abilene Preservation League  | FaithWorks of Abilene, Inc. |
| Abilene Regional Council on Alcohol and Drug Abuse  | Friends for Life |
| Abilene Youth Sports Authority  | Hardin-Simmons University |
| ACAC/Abilene Arts Alliance  | Harmony Family Services, Inc. |
| Adult Protective Services Partners  | House of Faith |
| Alliance for Women and Children  | Junior Achievement of Abilene |
| American Red Cross  | Mental Health Association in Abilene |
| BCFS Abilene Transition Center/Our House  | National Center for Children’s Illustrated Literature |
| Bethel UMC  | Noah Project |
| Big Brothers Big Sisters Lone Star  | Presbyterian Medical Care Mission |
| Boys & Girls Club of Abilene  | Special Olympics Texas – Big Country |
| Buffalo Gap Historic Village  | St. Mark’s Baby Room |
| Cancer Services Network  | The Grace Museum |
| Center for Contemporary Arts  | The Leukemia & Lymphoma Society, North Texas Chapter |
| Children’s Performing Arts Series  | Christian Service Center |
| Chorus Abilene  | City of Abilene Recreation Division |
| Abilene Education Foundation  | Communities In Schools |
| Abilene Library Consortium  | Day Nursery of Abilene |
| Abilene Performing Arts Co.  | FaithWorks of Abilene, Inc. |
| Abilene Philharmonic Association  | Friends for Life |
| Abilene Preservation League  | Hardin-Simmons University |
| Abilene Regional Council on Alcohol and Drug Abuse  | Harmony Family Services, Inc. |
| Abilene Youth Sports Authority  | House of Faith |
| ACAC/Abilene Arts Alliance  | Junior Achievement of Abilene |
| Adult Protective Services Partners  | Mental Health Association in Abilene |
| Alliance for Women and Children  | National Center for Children’s Illustrated Literature |
| American Red Cross  | Noah Project |
| BCFS Abilene Transition Center/Our House  | Presbyterian Medical Care Mission |
| Bethel UMC  | Special Olympics Texas – Big Country |
| Big Brothers Big Sisters Lone Star  | St. Mark’s Baby Room |
| Boys & Girls Club of Abilene  | The Grace Museum |
| Buffalo Gap Historic Village  | The Leukemia & Lymphoma Society, North Texas Chapter |

DISCRETIONARY GRANTS BY FIELD OF INTEREST

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount Awarded</th>
</tr>
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<tbody>
<tr>
<td>Human Services</td>
<td>$217,988</td>
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<tr>
<td>Health</td>
<td>$50,490</td>
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<tr>
<td>Education</td>
<td>$46,277</td>
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<tr>
<td>Arts &amp; Culture</td>
<td>$67,454</td>
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<tr>
<td>Children &amp; Youth</td>
<td>$86,932</td>
</tr>
</tbody>
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Unrestricted Funds

The Foundation responds to the needs in our community now and in the future through these flexible dollars.

| Amount Awarded in Scholarships | $289,659 |
| Amount Awarded in Grants       | $286,319 |

Scholarship Funds

Funds can be designated for high-school or post-graduate education at the donor’s request.

| Amount Awarded in Grants | $286,319 |

Community Foundation of Abilene
**Donor Advised Funds - LIMITED TERM**

Simple, powerful and highly personal funds allowing you to remain actively involved in recommending grants to your favorite charities.

Abilene Fire Dept. Flexible Account  
Roy Helen Mingus Acker  
David and Kay Alexander  
Jim and Jeri Alexander  
Mike and Suzanne Alexander  
Mac and Majorie Andrews Furniture  
Hawrelka and Carolyn Barber  
Arm and Grady Barr  
Bob and Peggy Beckham Family  
John and Carolyn Beckham  
Rob and Julie Beckham  
Glenn and Lyla Bennett  
Charles and Leigh Black  
Price and Nancy Brock  
Jimmie and Mary Lynn Cantrell  
Carl Childers  
Condoley and Company, LLP  
Dave and Laura Copeland  
Bart and Jackie Ramsey Cox  
Mrs. J Neil (Weeze) Daniel  
Ben M. and Bonnie Davis  
Davis-Kinard, P.C.  
Andrew David Durham  
David and Sindy Durham  
Wendy Harke Durham  
B.J. and Lake Estes  
Ray and Star Ferguson  
Emily T. Files Charitable  
Doris Miller and Don Fitzgibbons  
Dot and Jesse C. Fletcher and Melissa Fletcher  
Gerald and Christie Galbraith  
Louis and Bobbie Gee  
Master Sgt. Randy Gillespie Memorial  
Paul Graham  
Lee and Callie Hampton  
Carol and Bill Haynes  
Leonard R. Hoffman  
Shay Shelton Hoffman  
Ralph and Nellie Hocks  
John and Tina Hunter  
In As Much  
Paul and Myra Johnson  
Bennie R. and Diane Jones  
Kickapoo Springs Foundation  
Cearley and Ruby Kinard  
Life to Life  
Robert and Louise Lockhart  
Sandip and Mishi Mathur  
The McDonald Family  
McMurry Baseball Alumni Association  
Bobby and Doris Melson  
Melson Family  
Bob and Maggy Morford  
Linda A. Murphy  
Syd and Evelyn Niblo  
Carol Christine Nichols  
Dorothy and John Pope  
Jack and Becky Renitz  
Rich Family  
Senter Family Foundation  
John and Susan Shelton  
Ruby Shelton  
Shelton Family Foundation  
T&T Family Foundation  
Trio Sharegiver Community  
James S. Westfall Memorial  
Stanley and Claudie Wilson  
Allen and Mary Wright  
Bill and Alice Wright

**Donor Advised Funds - ENDOWED**

Janice and Bob Allen, Ill Endowment  
Anonymous Endowment  
Steve Arthur Family Foundation  
Manly and Louise Ballard Foundation  
Hawrelka and Carolyn Barber Endowment  
Dr. Terry Bawcom Family Endowment  
Bob and Peggy Beckham Endowment  
Rob and Julie Beckham Endowment  
John and Carolyn Beckham Endowment  
Bridwell Family Foundation Endowment  
Tucker and Gina Bridwell Endowment  
Ruth and Bill Burton Family Endowment  
Clifton and Shirley-Caldwell Endowment  
Ruth and Lee Caldwell Family Endowment  
Paul and Kelly Cannon Endowment  
J2K Charitable Endowment  
Jay and Nancy Capra Endowment  
Coleman Family Endowment  
Sally and Bill Core Endowment  
Denny Family Foundation Endowment  
Gil and Holly DeShazo Charitable Endowment  
Emily T. Files Endowment  
J.B. and Pat Fooshee Endowment  
Lee and Callie Hampton Endowment  
Barbara B. Hardy Endowment  
Jean K. Hays Charitable Endowment  
Delbert and Patricia Hess Endowment  
Eleanor and Robert Hoppe Endowment  
Jeff and Susan Jones Family Endowment  
Blake Alan Korman Memorial Endowment  
Gerald and Bettye Lawler Endowment  
M.A.D. Foundation  
Tim and Debbie Manley Endowment  
Lynn Beckham Marderosian Endowment  
Raymond and Gloria McDaniel Family Foundation Endowment  
Kathy and Phil Morehead Endowment  
Terrell Tonic Owen Memorial Endowment  
Bush Ramsey Endowment  
Rick and Pam Rhodes Family Endowment  
Charles and Erin Schroeder Family Charities Endowment  
Nellie Parramore Sellers Endowment  
Scott and Michelle Senter Charitable Endowment  
H.L. Shaw Memorial Endowment  
David Taubert Memorial Endowment  
Ruby and Raymond Thomason, Sr. Foundation Endowment  
Trio Sharegiver Community Endowment  
Wood Family Endowment  
Wright Family Foundation Endowment

**Field of Interest Funds**

Funds that support your personal areas of interest or address an important area in community life.

Abilene Fund for Helping Others  
Abilene Fund for the Arts  
Abe and Sanet Allen Critical Health Care Fund  
APC Endowment for Mental Health  
Arch D. and Patti D. Batjer Fund for Children and Youth  
Arch D. and Patti D. Batjer Health Care Fund  
Beckham Family Fund for Youth and Elderly in Need  
E.G. and Janelle Cockrell Fund for Animals  
The Diane Denkhoff Fund for Children’s Health  
Lale and B.J. Estes Human Service Fund  
Elsie Lou and Edward Martin Fund for Elderly Care  
Raymond and Gloria McDaniel Fund for Youth  
NAIFA – Abilene fund for Children  
Gabriella Pace Fund for Early Childhood Education  
Pete and JoAnn Peterson Fund for Children & Health  
Juanita Little Pollard Cultural Fund  
Serendipity Fund  
Pat Meeleen Vaughn Fund for Celebration of Life  
Pat Meeleen Vaughn Fund for Humane Treatment of Animals  
Volunteer Fire Department Endowments  
Brown County  
Callahan County  
Coleman County  
Eastland County  
Shackelford County  
Taylor County  
Paul and Vera West Fund for Children  
Charles and Sue Simmons White Endowment for the Needy  
**REGIONAL FUNDS**  
AVJ Foundation for Albany Area  
Coleman County Foundation  
Friends of Coleman County Foundation  
Nolan County Foundation  
Hazel Nunn Endowment for Nolan County  
Winters Area Foundation

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**Soaring Ahead**

2014 ANNUAL REPORT
Designated Endowment Funds

These funds support the work of specific nonprofit organizations designated by donors.

12th Armored Division Memorial Museum Endowment Fund
Abilene Education Foundation Endowment Fund
Abilene Philharmonic Association Endowment Fund
Anonymous Fund
Carolyn and Harwell Barber Fund for the United Way
Beckham Family Fund for Ben Richey Boys Ranch
Bettis Peter Family Fund for the Abilene Philharmonic
Catherine M. (Kitty) and Joseph Chaffin Benson Memorial Fund for the Abilene Opera Association
Don Bienewagen Endowment Fund for the Barbershop Harmony Society
Big Brothers Big Sisters of Abilene Endowment Fund
established by Norma Springer
Boys and Girls Club Designated Fund, established anonymously in honor of Dan Graves Owen
Ruth and Bill Burton Endowed Fund for First Church of Christ, Scientist, Abilene
Buffalo Gap Historic Village Fund,
a program of the McWhiney History Education Group
Guy Caldwell Western Heritage Fund
for Hardin-Simmons University
Martha Scott Carlson Fund for AEF Gift Grants
Center for Contemporary Arts Endowment Fund
Harald and Pat Crawford Fund for Alliance for Women and Children
Amber and Bill Cree Endowment Fund
for Abilene Zoo and Hendrick Home for Children
Day Nursery of Abilene Endowment Fund
J. Henry Doscher Jr. Fund for the Episcopal Church of the Heavenly Rest
J. Henry Doscher Jr. Fund for the Grace Museum
Judy Dudley Memorial Fund for Education
Douglas and Ann Ford Fund for Disability Resources, Inc.
Grace Museum Endowment Fund
Grace Museum Building Maintenance Endowment Fund
Grace Museum Director's Endowment Fund
Robert and Anita Herren Memorial Fund for Haskell
Robert and Marilyn Hitt Charitable Fund
ICAN Curtis House Project (non-endowed)
Kenneth and Marilyn Jacobs Foundation for Education
Morgan and Jessie Jones Designated Fund for Day Nursery of Abilene and The Grace Museum
Judy and Raylyn Love Designated Fund
The Dr. Donald McDonald Fund for Children's Health
Minda St. Church of Christ Project Fund (non-endowed)
Maggy Morford Fund for St. John's Episcopal School
Mulberry Canyon VFD Endowment
Jim and Bobbi Naler Endowment for Abilene State Supported Living Center
Narrow Gate Foundation Endowment
established by John E. Pearson and Sons
National Center for Children's Illustrated Literature Endowment Fund
Marion and Harry Neeb Fund for Sacred Heart Catholic Church
Hazel F. Nunn Endowment for Nolan County Library
O'Donnell Fund for Excellence (non-endowed)
Dian Graves Owen Fund for St. John's Episcopal School
Historic Paramount Theatre Endowment Fund
Paramount Theatre Fund for Excellence
Lois Caldwell Peck Fund for Cancer Services Network
Rescue the Animals Endowment Fund

Rescue the Animals Spay and Neuter Fund
Wade Scotts Memorial Fund for Disability Resources, Inc.
Senter Family Fund for Hope Haven
Shackelford County Community Resource Center Fund
Major Charles P. Shearn III Memorial Fund for St. John's Episcopal School
Hendrick Hospice Care
Pat Meleen Vaughn Designated Fund
Grace Museum Endowment -- Grace Museum Facility Endowment
Hendrick Hospice Care
Kenley School Endowment -- Kenley School Scholarship Endowment
National Center for Children's Illustrated Literature
Paramount Theatre Memorial Fund
Patty Hanks Shelton School of Nursing Scholarship
Presbyterian Medical Care Mission -- Travis and Mary Katherine Smith Fund
Sam's Place Endowment Fund
St. John's Episcopal School -- St. John's Learning for a Lifetime Fund
Texas Trail Council, Boy Scouts of America
United Way of Abilene
YMCA Endowment Fund
Zambia Mission Fund

Agency Endowment Funds

Funds created by other nonprofit organizations as means of protecting their charitable dollars for future needs and annual operations.

12th Armored Division Memorial Fund
Abilene Arts Alliance
Abilene Community Band Endowment
Abilene Education Foundation
AHSCHS Alumni Scholarship
Royce Curtis Endowed Scholarship
Edwin and Agnes Jennings Teaching Excellence Award
Abilene Hope Haven Endowment
Abilene Library Consortium
Abilene Philharmonic Association
Thile Walker Scholarship Fund
William Davis Scholarship Fund
Abilene Philharmonic Foundation Endowment
Abilene Regional Council on Alcohol and Drug Abuse (ARCADA)
Albany ISD Education Foundation
Alliance for Women and Children, Elizabeth Baugh Fund
AWC Educational Endowment
Ben Richey Boys Ranch Foundation -- Travis Cranfill Memorial Education Fund
Center for Contemporary Arts
Coleman Independent School District Foundation
Day Nursery – Bea Ganson Endowment
Day Nursery of Abilene Endowment Funds for Maintenance-Sherry Lane
Dallas ISD Education Foundation
Disability Resources, Inc.
Friends of the Abilene Public Library
Grace Museum Endowment -- Grace Museum Facility Endowment
Hendrick Hospice Care
Hendrick Hospice Care
Kenley School Endowment -- Kenley School Scholarship Endowment
National Center for Children's Illustrated Literature
Paramount Theatre Memorial Fund
Patty Hanks Shelton School of Nursing Scholarship
Presbyterian Medical Care Mission -- Travis and Mary Katherine Smith Fund
Sam's Place Endowment Fund
St. John's Episcopal School -- St. John's Learning for a Lifetime Fund
Texas Trail Council, Boy Scouts of America
United Way of Abilene
YMCA Endowment Fund
Zambia Mission Fund

Amount Awarded in Grants
$1,283,674
$394,378

Community Foundation of Abilene

CELEBRATING GENEROSITY.
Regional & Supporting Organizations

Our local regional endowment funds bring the services and resources of the Community Foundation closer to smaller communities and outlying areas. These community groups have their own advisory boards which set direction and make grants, while benefitting from our fund development, grantmaking expertise, legal knowledge, infrastructure and administrative support.

**$58,239**

**COLEMAN COUNTY FOUNDATION** — Established in 1999, the Coleman County Foundation is providing a means for Coleman county residents to make a difference in their community. Over the past 14 years, the Foundation has awarded more than $630,000 in grants to agencies in Coleman County.

**$19,459**

**FRIENDS OF THE COLEMAN COUNTY FOUNDATION** is designed for individuals who believe in the future of their community. Members contribute $100 (or more) annually to build their fund and provide grants to agencies in Coleman County. For more information, visit colemancountyfoundation.com.

**$42,000**

**NOLAN COUNTY FOUNDATION** — The Nolan County Foundation Fund was launched in 2000 by county civic leaders wanting to make a positive impact in Sweetwater and Nolan County. Currently in fundraising mode, this group is working hard to build its fund for the good of Nolan County. For more information about the Nolan County Foundation, contact Jerry Riggs at 325-235-1795.

**$6,750**

**WINTERS AREA FOUNDATION** — The Winters Area Foundation Fund was established in 2006 to assist in funding projects from education, health, libraries, museums, parks and other projects that go beyond the normal responsibility of government funding.

The Future of Winters Club is designed for individuals and businesses who believe in the future of their community. Members contribute $100 annually to build their fund for the Winters area. For more information about the Winters Area Foundation, contact Susan or Randall Connor at 325-754-4542.

**$86,908**

**AVJ FOUNDATION** — The AVJ Foundation was established by the A.V. Jones Family of Albany and Abilene in 1996. The charitable priorities of the AVJ Foundation focus on regional needs, with a particular interest in Albany and its educational and cultural activities.

“Funds designated for these areas are included in fund listings depending on fund types.”

Soaring Ahead

*2014 Annual Report*
Our “First Class” Donors! – JULY 2013 – AUGUST 2014

We are so very thankful to you, our donors, for believing in the Foundation’s mission and supporting it with your generous gifts each year. We gratefully acknowledge your gift and the impact it makes in our community!

Future Fund Members

- VFD Funds
- Donor Advised Funds

Designated Funds

- Friends of the Community Foundation of Abilene

Field of Interest Funds

- Unrestricted Funds
- Scholarship Funds

Legacy Society Members

- Memorials

Friends of the Community Foundation of Abilene

- Pat Barton
- Margaret Buzzetta
- Baquer and Associates, Inc.
- Yonne and Ron Batts
- Mary and Roger Baumert
- Connie and Terry Beacum
- Sandra and Rick Beal
- Sarah and Steve Beal
- Sheila Beal
- Joy and Glenn Beard
- Jeff Beard
- Myrtle and Scott Bevers
- Peggy and Bob Beckham
- Carolyn and John Beckham
- Julie and Rob Beckham
- Cheryl and Mike B. Bedell
- Gay and Seymour Belfrache
- Megan Billy Frank Belew
- Peggy and John S. Biele
- Elise and Allen Bell
- Jamie and David Belcher
- Elizabeth Berrill
- Teane and Bob Benham
- Kayleen and Lewis Bemsgen
- Ann and Clyde Bentley
- Paula and Russell Berry
- Better Business Bureau of Buffalo NY, Inc.
- Christy and Lon Belshaburgh
- Big Country Athletic Hall of Fame
- Lucy and James Biek
- Lisa and John Blackwell
- Francis Blackcy
- Mr. Peggy Black
- Judy Baehrter
- Patricia Bag
- Margie Bides
- Lennie and Romy Bell
- Lori Brown
- Geraldine and John Blissom
- Terry Bowles
- Big Scouts-Texas Trail Council
- Leigh Backer
- Richard Backer
- Wanda Brewer
- Ann Bredell
- Gina and Tucker Bredwill
- Lewie and Robert Brey
- Rose Bribb
- Nancy and Price Breek
- Darby and Robert E. Brookes
- Jaylyn and Robert Brown
- Melanie and Kent Brown
- Stan Brown
- Barbara and William Brown
- Kate and Cindy Browning
- Donna and Tommy Brooks
- Sue and Jim Brochner
- Cheryl and Gary Bryan
- Glenda and David Buhlmann
- Randy Bush
- Sue and Ken Burgess, Sr.
- Richard Burgess
- Wanda Burns
- Marty and Randy Burnum
- Eugenia Burton
- Kay and Bud Buscher
- Jonna and Kevin Buscher
- Lorrie and Ron Butler
- Frances Bizard
- Susan Bubner, Jr.
- Betty Byms
- Cactus Lions Club
- Stanley Caffey
- Lynda and Bart Calkos
- Ruth and Lee Caldwell
- Mary Campbell
- Susan and Parker Canan
- Kelly and Paul Canan
- Scott Canion
- Joe and Jo Canan
- Mary Lynn and Jimmie Canal
- Nancy and Jay Capra
- Linda and Robert Carleton
- Theda and Doug Carpenter
- Sandy and Ron Caroll
- Neil and Jerry Carter
- Cindy and William Cathey
- CBS Insurance
- Martha and Don Chambers
- Lynda and Jim Chambers
- Sandy Champion
- Sharon and Robert Cheaney
- Kathy and Charles Cherish
- Carl Childers
- Katyn Ching
- Virginia and Dewey Chitwood
- Thomas Chute
- Mary and Philip Christopher
- South 11th and Wills Church of Christ
- Joy and Glenn Churchill
- Civic Alive Inc.
- Laverne and Charles Clark
- Rob Clark
- Molly Cline
- Loree J. Coker
- Candice K. Colburn
- Kate and Phil Colburn
- Coleman County Firefighters Association
- Coleman Volunteer Fire Department
- Cathie and David Coleman
- Steve Collins
- Becky and Mark Colman
- Connie and Lee Colson
- Virginia Boyd Connolly
- Greg Cooper
- Susan and Randall Conner
- Denise and Mike Connolly
- Harriet Conner
- Don and Paul Constable
- Lynette and Charles Cosdy
- Sara and William Core
- Mary Noel and Sam Core
- Jackie and Bob Cox
- Becky Cox
- Ray and Bill Cox
- Ruth Conner
- Kelgie and Charles Crawford
- Jana and Joe Crawford
- Estate of Amber Core
- Virginia and John Core
- Wessee Daniel
- Lynn and Bud Darby
- Davis Kirdal & Co., P.C.
- Bily J. and Bryan Davis
- Jo Ann and Louise Bob Davis
- Randall Davis
- Ronnie C. Davis
- Velma Davis
- Day Nursery of Abilene
- Elaine Deckery
- Copano Delbeque
- Julie and Mike Denney
- Nonelle Denton
- Catharine and Gene Dettmann
- Davis Green Foundation
- Claudia and Billy Diller
- Dodge Jones Foundation
- Margaret and Henry Doson
- Sue and Eddie Dossay
- Donna Dougherty
- Keith Dowell
- Mary Beth and J. P. Dike
- Rudolph and Don Drennan
- Carol and Glenn Dresdipe
- Janie and Richard Drooly
- Jane and Julian Dry
- Carl Duda
- Mike Dudley
- Scott Dueser
- Joan M. Duffy
- Darma and Randy Duran
- Sindly and David Durham
- Mt. and Mrs. Arthur Dutton
- Laura and Ted Dyer
- Laurie and Bob Eagle
- Mike Eastry
- Jo Ann Edelmann
- Sylvia and Bob Edington
- Kent Edington
- R. M. Edington
- Barbara and Billy Edward
- Elanor Ranch
- Ellis and Emil Endcely
- Joe Engleby
- Nancy Ennis-Baker
- Tina and Bill Enquez
- Eslas and Helen Epen
- Reeves Enry
- Lale and B.J. Estes
- Nancy and John Estes
- Jan and Todd Eltrude
- Sheila and Sam Evans
- Aliycon and Ted Evans
- Expo Center of Taylor County Express Insurance
- Carla and Steven Evens
- Chris and Stephen Feinheit
- Harold Feldshzer
- Ann and Ceci Fan
- Carla and Bill Fair
- Faith Deliverance Church
- Lloyd Fatts
- David Feenster
- Irene Ferguson
- Star and Ray Ferguson
- Jennifer, Johnson and Michael Fernerad
- Joseph Fichera
- Kend and Chance Finley
- Karl and Mr. Finley
- First Bank Texas
- First National Bank of Abilene
- First Trust & Asset Mgmt Co.
- Jess C. Fletcher
- Ann and Doug Ford
- Marie and Willie Fort
- Joyce and Wayne Frazer
- Tom Fredrick
- Linda and Fred Frizelle
- Mary Frost
- Loretta Fulton
- Dallas Galbraith
- Deonna and Gary Galbraith
- Christie and Gerald Galbraith
- Samuel Garcia
- Saun and Duane Geidtman
- Elizabeth and Terry Gerhut
- Margaret Ghan
- Jean and Carrie Gilbs
- Bob Gleden
- Mary and Mary Gilly
- Martha and Leonard Gilerglass
- Johnny G. Gilkers
- Dier Glasscock-Calloway
- Katherine and Myrick Glyana
- Vance Gostard
- Amelia Gonzalez
- Marilyn and Jeff Goodin
- Ashley Goodnight-Hall and Jason Hall
- Elizabeth Goodson
- Sue Goodby
- Mike and Tracy Goree
- Rachel and Paul Gottfried
- Vicki and Jeff Goossen
- Francine and Wayne Grandy
- Doug Gray
- Gary Gay
- Gayle and Robert Gray, Jr.
- Greater Abilene Ministers Alliance
- Mr. and Mrs. Don Groves
- Morgan Green
- Carolyn Greer
- Frankie and John Gregg
- Richard Greff
- Mark and Mark Grills
- Darby and Bobby Girms
- Helen Greves
- Amber and Jason Groves
- Jane and Phil Gutlar
- Sandra and Martha Gutthri
- Beverly and Russell Guthrie
- Gay’s Dirt Contracting
- H.E.B. Grocery Company
- Carol and Lanny Hall
- Carol and Glen Hall
- Hami Family Funeral Home
- Sarah Hamilton
- Jennifer and Adam Hammert
- Callie and Lee Hampton
- Becky and Rick Hannic
- Lindsay and Jay Hardaway
- Virginia Hardy
- Warner Harikes
- Vera and Don Harrison
- Manha and Preston Harpent
- Judy and Donal Lee Hanom
- Lou and Miland Haney
- Phyllis and Daniel
- Lou Ann and Jim Hatler
- Susan Hawkins
- Mohan Haynes
- Barbara and Eddy Hays
- Holly and James Hays
- Jean K. Hay
- Becky and Wesley Hays
- Rosemary Heyer
- John Heyg
- Trey Helman
- Danielle and Heath Hemphill
- Alice and Pat Hemphill
- Sue and Marvin Henry
- Tina and John Hersley
- Gretchen and Jay Herson
- Jo Anne and Gary Hester
- Shanree and Richard Hefley
- Becca and Scott Hileb
- Nancy and Bruce Hilebird
- Molly and John Hill
- Barry Hillard
- Hispanic Leadership Council
- Marlin Hilt
- Tamara Hibbs
- Lallcy Hodge
- Jill and Philip Hothotrein
- Linda and Barry Hodler
- Carolyn and Justin Hogan
- Ali and Bryan Holman
- Anneamarie Holider
- Chris Holley
- Leta and Ron Holmes
- BYNA and Ben Hood
- Nelle Hoke
- Amy and Kyle Hooper
- Merv Hooper
- Edwin and Lloyd Hopper
- Carol and Jack Horne
- Pat Horning
- Anne and George Hoser
- Joann and Anastacie Hoyeropa
- Jack Hutchabck
- Chen and Mark Hudson
- Teresa Hutto
- Fred Lee Hughes
- Glynnet and Harold Hughes

Community Foundation of Abilene

CELEBRATING GENEROSITY.
Consolidated Statement of Financial Position

June 30, 2014 (with comparative totals for 2013)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>June 30, 2014</th>
<th>June 30, 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$2,560,540</td>
<td>$3,405,984</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>$551,153</td>
<td>$155,494</td>
</tr>
<tr>
<td>Investments at fair value</td>
<td>$99,668,187</td>
<td>$86,061,351</td>
</tr>
<tr>
<td>Cash value of life insurance</td>
<td>$118,449</td>
<td>$171,281</td>
</tr>
<tr>
<td>Fixed assets, at cost, net of accumulated depreciation of $72,498 and $74,307 for 2014 and 2013, respectively</td>
<td>$39,211</td>
<td>$37,301</td>
</tr>
<tr>
<td>Other assets</td>
<td>$12,262</td>
<td>$8,419</td>
</tr>
<tr>
<td>TOTAL ASSETS</td>
<td>$102,949,802</td>
<td>$89,839,830</td>
</tr>
</tbody>
</table>

| LIABILITIES | | |
| Accounts Payable | $2,644 | $20,735 |
| Grants Payable | $224,604 | $213,856 |
| Funds held as agency endowments | $17,765,881 | $14,586,570 |
| TOTAL LIABILITIES | $17,993,129 | $14,821,166 |

| NET ASSETS | | |
| Unrestricted | $10,499,418 | $9,539,853 |
| Temporarily restricted | $74,457,255 | $65,478,811 |
| TOTAL NET ASSETS & FUND BALANCES | $102,949,802 | $89,839,830 |

AUDIT

The Foundation annually engages the services of an independent accounting firm to perform an audit of the Foundation’s Financial Statements. As part of its audit, the firm also reviews the internal controls and various policies and procedures to ensure the Foundation staff is adhering to the most current accounting practices. The Foundation’s auditor, Condley and Company, LLP, Certified Public Accountants, has issued an unqualified opinion on the Financial Statements for the fiscal year ended June 30, 2014. Audits and the IRS Form 990s are available upon request.

BALANCE BY FUND TYPE

- Donor Advised: $19,047,925
- Discretionary: $13,004,522
- Scholarships: $8,918,896
- Field of Interest: $6,832,424
- Designated & Agency Endowments: $54,006,539

INVESTMENT PROCESS

The Foundation is focused on a long-term strategy for investing the community’s philanthropic dollars. We understand that endowments are created to serve not only the current generation but many generations to come. The Community Foundation continues to stay the course and remains fully invested and diversified.

ASSET GROWTH

- 1988: $793,236
- 1990: $6,343,081
- 1994: $8,995,236
- 1998: $20,274,000
- 2002: $35,003,658
- 2006: $62,295,702
- 2010: $70,148,583
- 2013: $89,839,830
- 2014: $102,949,802

INVESTMENT RETURNS – FISCAL YEAR 2014

(as of June 30, 2014)

<table>
<thead>
<tr>
<th>CFA</th>
<th>1 year</th>
<th>3 year</th>
<th>5 year</th>
<th>10 year</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>16.8%</td>
<td>9%</td>
<td>12.1%</td>
<td>6.7%</td>
</tr>
<tr>
<td></td>
<td>15.8%</td>
<td>8.8%</td>
<td>12.5%</td>
<td>6.5%</td>
</tr>
</tbody>
</table>

*22% Russell 3000 Index, 23% MSCI AC World ex-US Index, 15% Barclays U.S. Aggregate Index, 20% HFRI Fund of Funds Index, 9% Preqin All Private Equity Index, 5% Preqin Distressed Index, 5% S&P North America Natural Resources Index, 2.5% S&P Developed BMI Property Index, and 2.5% NCREIF Property Index.
Our Mission
Growing and investing charitable endowments to benefit our area. Serving as a vehicle for donors’ varied interests. Awarding grants for important community needs. Providing philanthropic leadership to enhance our community.

Board of Trustees - 2014-2015

Jack Rich, Board Chair
Senior Vice President
Chief Investment Officer
Abilene Christian University

Ken Burgess, Sr.
Retired Banker

Joe Crawford
Owner, Abilene Ares

Laura Dyer
Community Volunteer

Sarah Ferguson, M.D.
Internal Medicine,
Hendrick Provider Network

Scott Hibbs
President of Ecoroltec / Hibbs & Todd, Inc.

Jill Bailey Holsbeinheinrich
CPA / Accountant,
University Church of Christ

Fred Lee Hughes
Community Volunteer

Bobby Nelson
CPA / Davis Kinard & Co., PC

Ken P. Musgrave
Real Estate Developer / Investor

Buddy Napier
President, Petroleum Engineering / Oil and Gas Exploration

Donna Oliver
Community Volunteer

Becky Rentz
Community Volunteer

Kim Snyder
Community Volunteer

Anthony Williams
Chief Business Svc.s Officer,
Abilene Christian University

SUBMITTING A GRANT REQUEST
The Community Foundation accepts letters of intent and proposals online twice a year for its Discretionary grants. Grant applicants must serve the people of the Abilene community; must be a 501(c)(3) organization; and work in the areas of health, human services, fine arts, children or youth, and education or civic development. For a list of the Foundation’s grant guidelines and dates, please visit the Community Foundation website at www.cfabilene.org.

Our Staff - 2014-2015

Katie Alford
President / CEO

Jana Moreno
Finance Director

Michelle Parrish
Grants Director

Nancy Roberts
Marketing / Communications Director

Nita Slaton
Operations Manager (Scholarship Director)

Courtney Vetas
Development and Donor Services Director

Jennifer Weber
Office Administrator

Previous Trustees:

Jim Alexander* Clyde Allen
Tom Allen* Lyne Anderson
Carlynn Bartler* Marlow Bartler* Grady Bart*
Jane Varner-Bratton John Beckham* Peggy briskman*
Rob Bezhang Tucker Bredthell*
Nancy Brock

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Rob Bezhang Tucker Bredthell*
Nancy Brock

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Dwight Corbly*
Jackie Ramsey Cox*
Shane Cross
Gil Delirez
Robert Eagle
R. J. Edes, M.D.
Charles Ezezi
Dorothy Fellers
Jesus Fletcher, Ph.D.

Bill Franklin
Allan Frizzell
Bobbie Gee
Larry Gill
Gayle Gray
Marc Grannan
Elliot Z. Hart
Robert Jenks
Mark Hudson
Patty Hunter
Joe Johnson
Betty K. Jones
Leah King

Soaring Ahead 2014 ANNUAL REPORT

CELEBRATING GENEROSITY. 2014 ANNUAL REPORT

CFA
Thank You!